



# Infrastructure Development in Africa - Private Sector Opportunities

Side Event at TICAD-8

Aug 2022

[www.afida-Africa.org](http://www.afida-Africa.org)

# AfIDA – the association of the private infrastructure sector in Africa

Advocacy

Thought Leadership

Capacity Building

Non-profit incorporated in Africa

42 Members

~\$50 billion invested in African infrastructure

12 Board Members

Developers	Funds	DFIs	Advisers
 	 	 	 
 	 	 	 
 	 	 	
 	 	 	
 			
		 	
		 	

# The \$ 100 billion Infrastructure Opportunity in African Infrastructure

USD billion p.a.	Potential
Water & Sanitation	56-66
Power	35-50
Transport Sector	35-47
Digital ICT	4-7
<b>Total</b>	<b>130-170</b>

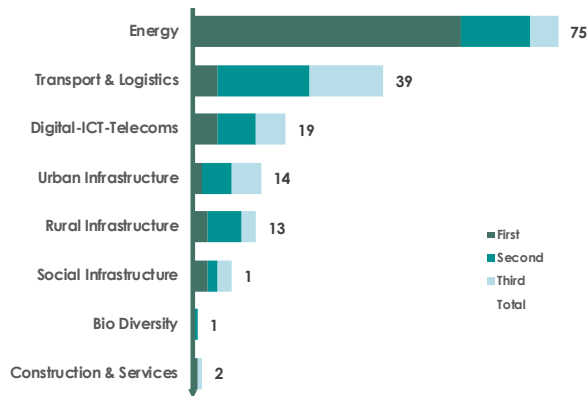
African Economic Outlook - 2018

~ \$ 63 billion  
invested p.a.

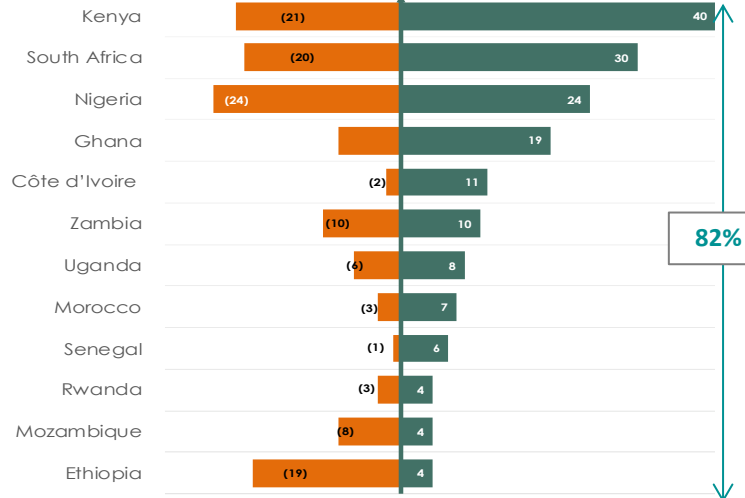
GAP ~\$67-107 billion

AfIDA 2021 Survey: 77 Respondents from 48 Institutions \$43.8 billion Capital invested

## SECTORS OF INTEREST



## INVESTOR INTEREST AND CONCERN



82%

**What would help speed up project development?**

- 30 responses
- 21 countries
- Raising \$ 2.8 billion



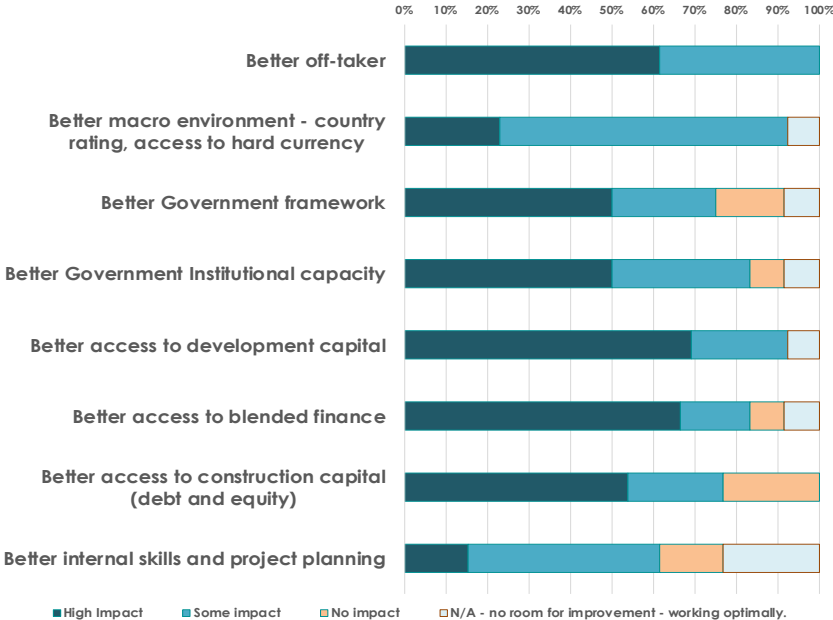
14 Project  
\$ 1.9 billion

Host Country Environment

Access to Capital

Skills & Planning

Project Development Enablers



# The Catapult – promoting **Scale**, **Speed** and **Security** of Investment in African Infrastructure

## The four paradoxes

Capital providers compete for very few deals each year, and developers struggle to find capital

Projects spend too long in development

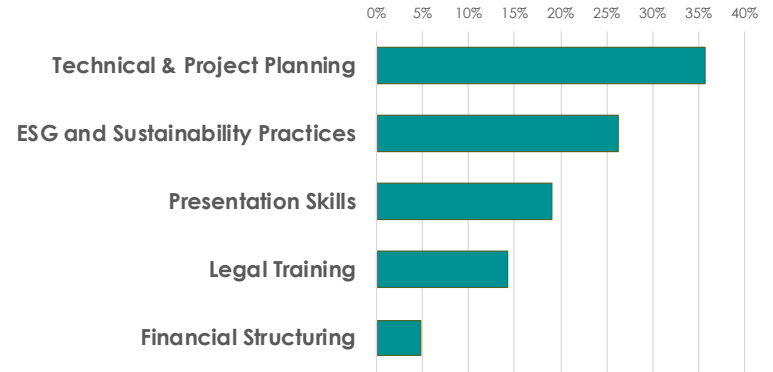
On-shore project development capability remains far behind international capacity

Perception of poor risk-reward transfer between public and private sector

## The Catapult

1

### Training Demand



2

50 developers to raise \$2.0-3.0 billion+ over 5 years

3

Advocacy for better frameworks, financial instruments & Risk Mitigation

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How may we help you?

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